

GOLDORE



PRESENTATION

September 2018

SAMMANFATTNING

Goldore Sweden AB (publ) har Archelon AB (publ), Capensor Capital AB och Anders West som huvudägare.

Bolagets fokus ligger på guld i Skelleftefältet, som har Sveriges absolut största guldproduktion och guldpotential. Goldore har också undersökningstillstånd i den så kallade Guldlinjen.

Goldore arbetar även med platina, nickel och kobolt. Platina förväntas få stor användning i bränsleceller medan nickel och kobolt är så kallade batterimetaller.

Goldore har dessutom ett utomordentligt intressant undersökningstillstånd för diamant inom det område i nordöstra Sverige som Finlands Geologiska Undersökning definierat som diamantpotentiellt.

Goldore håller som bäst på med fältarbeten med initiiellt bra resultat.

Planen är att snarast möjligt sätta de första borrhålen i guldobjekten och genom borrhning följa upp magnetanomalier i diamantobjektet samtidigt som ytterligare arbeten planeras i platina-nickel-kobolt objekten.

PRESENTATION

Goldore Sweden AB (publ) is owned by Archelon AB (publ), Capensor Capital AB, and Anders West as the main share-holders. Archelon and Capensor are investment houses, specializing in the Swedish junior exploration industry. Anders West is a Swedish exploration geologist with thirty years of international experience.

The company is focusing on gold and other precious metals in Sweden, one of the most exploration and mining friendly places in the world. Sweden has a thriving mining industry, is sparsely populated, have no foreign ownership restrictions, no excise taxes on minerals, and a speedy and straightforward approval process of exploration permits.

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Goldore's prospect portfolio consists of:

GOLD

VEIN-TYPE GOLD:

Goldore holds exploration permits covering the old Grundfors mine and its surroundings. Grundfors is located around 30km inland from the city center of Skellefteå, Västerbotten Province, the most progressive town in northern Sweden, being based on metallurgical industry and mine-related services. Very little information is known about the old mine, except the rumor that it held extremely high grade, sometimes a head-grade of more than 100 g/t and a recorded head grade of 30g/t. Our own selective sampling of a mineralized outcrop suggests these rumors could well be true.

Outcrops in this formerly glaciated terrain are rare, but there are mineralized outcrops over a strike length of several kilometers.

Goldore's approach is simple; sample and map these outcrops during this field season, tie them together, and start drilling, aiming at defining a resource.

Infrastructure is excellent, roads are passing nearby the outcrops and Grundfors is located around 15kms from Boliden's central mill, while the area consists of partly logged forest.

It should be remembered that 10 tons a day of 100g/t material has the same value as 1000 tons a day of 1g/t material but represents a much smaller environmental footprint.

Environmental considerations are becoming more and more important and more and more expensive. Small and rich deposits are becoming more and more feasible and legitimate as exploration targets.

DISSEMINATED GOLD:

A mineralized outcrop with around 2g/t Au is located in the middle of a big bog at the Lycksa area, around 130km inland from Skellefteå. Creeks draining this bog are gold-bearing. No other outcrops have been found so far and based on geophysics; the area is interpreted as a contact zone between two granites.

Goldore holds a number of exploration permits covering the contact and intends to do ground geophysics and stream sediment sampling prior to possibly drill this interesting grass-root prospect, located around 30km southwest of the Kristineberg mine.

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Goldore holds one more disseminated gold prospect in this region, the Orrträsk prospect, located around 180km inland from Skellefteå. Here, a government exploration program made a trench in the eighties and found 4g/t in that trench, consisting of stringers in metasediments. Orrträsk is located around 20km northeast of Agnico Eagle Barsele project.

NICKEL-COBALT-PLATINUM

Goldore holds exploration permits over two layered intrusions, at Kalvträsk located 100km northwest of Umeå, the capital city of Västerbotten Province, and just outside the town of Åsele, around 150km west of Umeå. Both areas are forested and partly logged.

At Kalvträsk, a boulder train with highly mineralized boulders is originating in a small bog/lake. Five drill-holes were earlier drilled nearby that lake and encountered mineralized thin bands of ultramafics. As the mineralization is tied to easily weathered and eroded ultramafics, Goldore intends to drill under that lake, aiming at higher grade mineralization.

At the Åsele grass-root prospect, a mineralized outcrop has been found within the area covered by the exploration permit, but outcrops are rare as is often most the case in this part of the world. The permit area is covering a strong gravimetric anomaly overlapping a strong magnetic anomaly.

Ground magnetic measurements coupled with boulder and outcrop search is the reasonable first step at Åsele.

Nickel and cobalt are possible by-products from both Kalvträsk and Åsele. The nearest nickel smelter is located in Finland on the other side of the Baltic Sea.

DIAMOND

Kimberlites and associated rocks can be found in many places in central and northern Sweden. In the nineties, considerable work was done on diamond in Sweden, but focused on the Sundsvall area in central Sweden, not on the diamond potential Archaean craton.

Only the extreme northeastern part of Sweden is included in the diamond potential Archaean Karelian Craton, which holds several diamond deposits in Finland and Russia.

Goldore holds two areas in Haparanda Municipality, just a few kilometers from the border with Finland. The areas of Goldore's exploration permits for diamond are mapped as archaean gneisses by the Swedish Geological Survey.

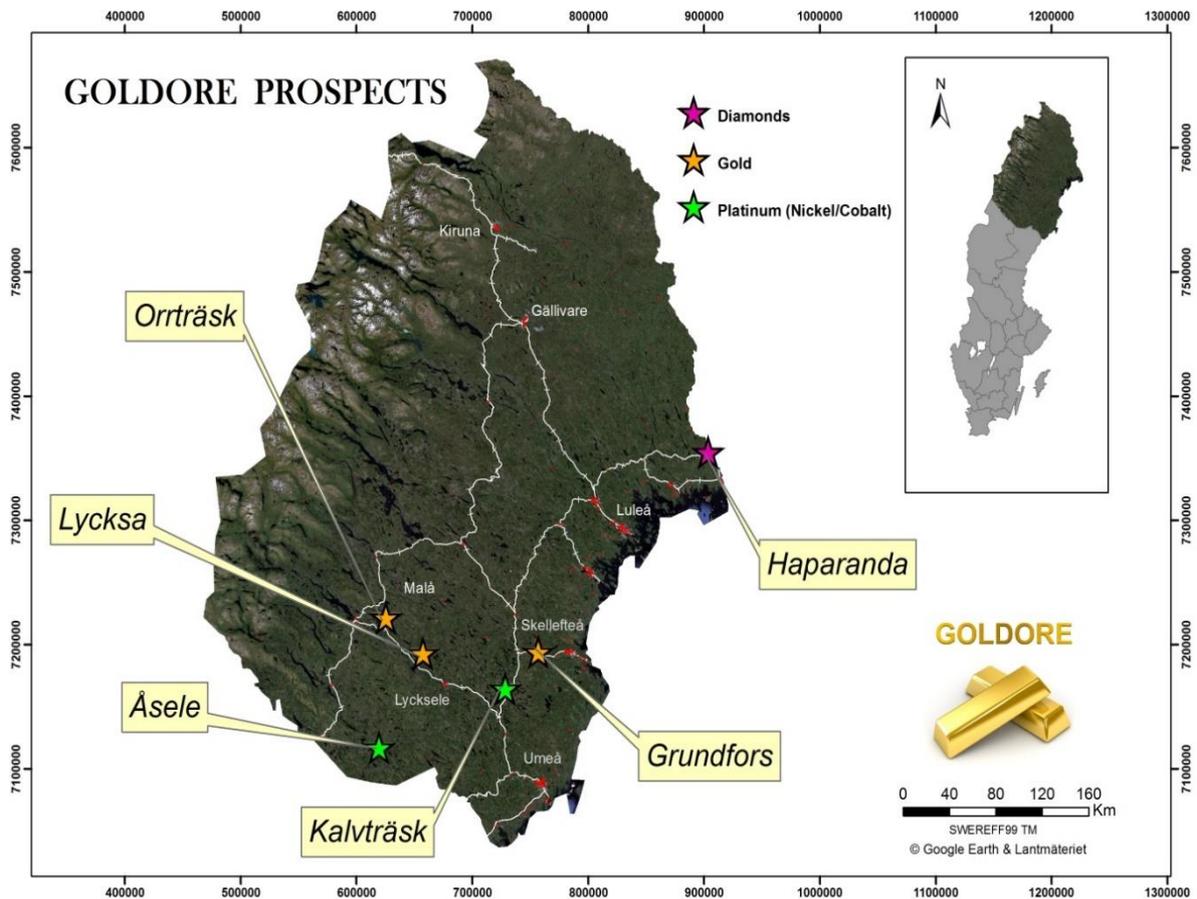
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Airborne magnetic data from the same institution show several small and round magnetic anomalies, which could suggest the presence of kimberlite pipes.

The nearest known kimberlite outcrops are as small dykes in the archipelago of Kalix, an environmentally protected area around 25km to the southwest.

Basically the whole area is covered by bog. Ground magnetic measurements and stream sediments is much needed prior to possible drilling. Grass-root diamond exploration in an area without outcrop is of course as risky as it gets, even if the geological conditions seem to be right.



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SUMMARY

Independent reports about all prospects are available.

Goldore will now develop these exciting projects further.

GOLDORE SWEDEN AB (PUBL)

A handwritten signature in black ink, appearing to read 'Anders West'. The signature is written in a cursive, flowing style.

Anders West
President